

GRAND LODGE OF INDIANA F. & A.M. SCHOLARSHIP BOARD FINANCIAL STATEMENT

Note: The financial statement **must** accompany the application when it is returned to the Lodge (the financial statement may be returned in a sealed envelope). "Need" is one of the criteria used to determine eligibility for scholarships. Because of limited funds, need must be demonstrated to equitably distribute the funds available.

AMOUNTS MUST INCLUDE COMBINED INCOME, EXPENSES AND INDEBITNESS OF ALL MEMBERS OF APPLICANT'S FAMILY, INCLUDING APPLICANT & PARENTS. ONLY FINANCIAL STATEMENTS DETAILING THE APPLICANT'S INFORMATION, AND THE PARENT'S, WILL BE CONSIDERED.

Applicant's Name _____ No. in Family _____

Address _____

Sponsor's Lodge _____ County _____

No. in Family Employed _____ Total No. of Children in College (excluding applicant) _____

ASSETS

Market Value of Real Estate (See Schedule A)	\$	
Market Value of Business(es) (See Schedule A)	\$	
Cash, Bank Accounts, CD's, etc.	\$	
Stocks, Bonds, Bills, etc.	\$	
IRA, 401 (K), available pension assets	\$	
Motor Vehicles, Boats	\$	
Household Goods, Other personal	\$	
TOTAL Gross Family Valuation		\$ _____

INDEBTEDNESS

Total Mortgage Indebtedness	\$	
Student Loans	\$	
Total Other Indebtedness	\$	
(Includes Credit Cards, Security Instruments, Notes)		
TOTAL, All Indebtedness		\$ _____

INCOME

Combined Gross Annual Family Income As reported on 1040 Form	\$	
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FIXED EXPENSE

Monthly Mortgage Payments	\$	
Other Monthly Fixed Payments	\$	
(Includes Visa, MC, AE, car payments, college, etc.)		
TOTAL Monthly Payments		\$ _____

SCHEDULE A - REAL ESTATE OWNED

Address & Type of Property	Date Acquired	Cost	Market Value	Monthly Payment	Mortgage Balance

Dated _____ Certified Correct _____

Applicant